

Mr John Smith
123 Pitt Street
Sydney NSW 2001

Client number: 3603xxxxx
Account number: AC8000xxx

Dear Mr. Smith

Perpetual MySuper

Perpetual Superannuation Limited (the Trustee), as trustee of Perpetual MySuper, is currently reviewing options to deliver better value to members. As part of this extensive review, the Trustee is assessing MySuper providers in the market to determine if a successor fund transfer to another MySuper provider is in the best interest of Perpetual MySuper members.

What is a successor fund transfer?

A successor fund transfer involves the transfer of members in a superannuation fund to another where the Trustee is satisfied members will have equivalent rights over their benefits.

What does this mean?

It means the Trustee will look at possible funds as its successor to look after your superannuation benefits. The assessment may consider the features of a fund, but more importantly will check that any rights you have as a Perpetual MySuper member are at least equivalent.

What happens now?

You do not need to do anything. There is no immediate impact to members during the review process. When the Trustee has a further update, you will be notified of any material impacts to your Perpetual MySuper account.

Further information

For further information, please contact us on 1800 003 001 during business hours (Sydney time) or speak to your financial adviser. Alternatively, you can visit our website at www.perpetual.com.au or email us at investments@perpetual.com.au.

Yours sincerely,



Jason Komadina

General Manager, Product and Investments